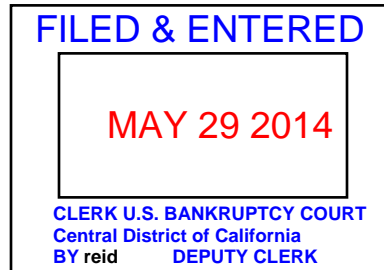


1 Linda F. Cantor (CA Bar No. 153762))
2 PACHULSKI STANG ZIEHL & JONES LLP
3 10100 Santa Monica Blvd., 13th Floor
4 Los Angeles, California 90067
5 Telephone: 310/277-6910
6 Facsimile: 310-201-0760
7 E-mail:lcantor@pszjlaw.com

8 General Counsel for R. Todd Neilson, Chapter 11 Trustee
9 for The Tulving Company, Inc.



10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION

11 In re:
12 THE TULVING COMPANY, INC.,
13 Debtor.

Case No. 8:14-bk-11492-ES

Chapter 11

**ORDER APPROVING APPLICATION OF
R. TODD NEILSON, CHAPTER 11
TRUSTEE, TO EMPLOY BERKELEY
RESEARCH GROUP, LLC, OF WHICH
THE TRUSTEE IS A MEMBER, AS
ACCOUNTANTS AND FINANCIAL
ADVISORS, NUNC PRO TUNC TO MARCH
21, 2014**

Date: May 22, 2014

Time: 10:30 a.m.

Place: United States Bankruptcy Court
411 West Fourth Street
Courtroom 5A
Santa Ana, CA 92701

Erithe A. Smith

23 This matter came on for hearing at the above-referenced time and place before the Honorable
24 Erithe A. Smith, United States Bankruptcy Judge, upon the application of R. Todd Neilson, the
25 Chapter 11 Trustee of the above referenced debtor (the "Trustee"), to employ Berkeley Research
26 Group, LLC ("BRG"), of which he is a member, as accountants and financial advisors to the Trustee,
27 *nunc pro tunc* to March 21, 2014 [Docket No. 44] (the "Application"). Appearances were as noted
28 on the record.


1 The Court, having considered the Application and the Declaration of Adam Tenenbaum in
2 support thereof, the objection and reply filed in response to the Application, and the representations
3 of counsel at the hearing; and the Court finding that due and sufficient notice of the Application has
4 been given, and based upon the record before the Court, it appears that BRG does not hold or
5 represent an interest adverse to the Debtor's estate, that BRG is a disinterested person, and that its
6 employment is in the best interest of the estate, and based upon the Court's tentative ruling
7 comments posted on the Court's calendar;

8 **IT IS HEREBY ORDERED** that:

- 9 1. The Application is approved.
10 2. The Trustee is authorized to employ Berkeley Research Group, LLC, nunc pro tunc to
11 March 21, 2014, on the terms and conditions set forth more fully in the Application and
12 the accompanying Declaration of Adam Tenenbaum.

13
14
15
16
17
18 #####

19
20
21
22
23
24 Date: May 29, 2014


Erithe Smith
United States Bankruptcy Judge