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General bankruptcy counsel for R. Todd Neilson, Chapter 11 Trustee for The Tulving Company, Inc.

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA SANTA ANA DIVISION

In re: Case No.: 8:14-bk-11492-ES Chapter 11 THE TULVING COMPANY, INC., a California corporation, Debtor.

ORDER GRANTING APPLICATION OF THE CHAPTER 11 TRUSTEE FOR THE TULVING COMPANY, INC., FOR ORDER APPROVING EMPLOYMENT OF PACHULSKI STANG ZIEHL & JONES LLP AS GENERAL BANKRUPTCY COUNSEL TO THE TRUSTEE, NUNC PRO TUNC TO MARCH 25, 2014

This matter came on for hearing at the above-referenced time and place before the Honorable Erithe A. Smith, United States Bankruptcy Judge, upon the application of R. Todd Neilson, the Chapter 11 Trustee of the above referenced debtor (the "Trustee"), to employ Pachulski Stang Ziehl & Jones LLP ("PSZJ"), as general bankruptcy counsel, nunc pro tunc to March 25, 2014 [Docket No. 37] (the "Application"). Appearances were as noted on the record.

The Court, having considered the Application and the Declaration of Linda F. Cantor in support thereof, the objections and replies filed in response to the Application, and the representations of counsel at the hearing; and the Court finding that due and sufficient notice of the Application has been given, and based upon the record before the Court, it appears that PSZJ does not hold or represent an interest adverse to the Debtor's estate, that PSZJ is a disinterested person,

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and that its employment is in the best interest of the estate, and based upon the Court's tentative ruling comments posted on the Court's calendar;

IT IS HEREBY ORDERED that:

1. The Application is approved.

The Trustee is authorized to employ Pachulski Stang Ziehl & Jones LLP, nunc pro tunc to March 25, 2014, on the terms and conditions set forth more fully in the Application and the accompanying Declaration of Linda F. Cantor.

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PACHULSKI STANG ZIEHL & JONES LLP ATTORNEYS AT LAW LOS ANGELES, CALIFORNIA

Date: May 29, 2014

United States Bankruptcy Judge